Predatory Marriage: A growing threat?

Emily Clough, TEP

Predatory Marriage

- marriage to vulnerable adult where intention is to secure a share of their estate
- may be encouraged by difficulty of having a marriage declared void by a court, after the fact

Impact of Marriage – Family Law

- If a person is married to another individual or is the "Adult Interdependent Partner" of another person,
 - property can be divided between the parties; and
 - each partner may have an obligation to support the other financially

Impact of Marriage – Family Law

"Adult Interdependent Relationship"?

Not a "checklist", but relevant factors include:

- whether or not the persons have a conjugal relationship;
- the degree of exclusivity of the relationship;
- the conduct and habits of the persons in respect of household activities and living arrangements;
- the degree to which the persons hold themselves out to others as an economic and domestic unit;

Impact of Marriage – Family Law

"Adult Interdependent Relationship"?

Not a "checklist", but relevant factors include:

- the degree to which the persons formalize their legal obligations, intentions and responsibilities toward one another;
- the extent to which direct and indirect contributions have been made by either person to the other or to their mutual well-being;
- the degree of financial dependence or interdependence and any arrangements for financial support between the persons;
- the care and support of children;
- the ownership, use, and acquisition of property.

Impact of Marriage – Estates Law

Wills and Succession Act, SA 2010, c W-12.2

 A "surviving spouse or partner" means the surviving spouse or surviving adult interdependent partner of a deceased

Impact of Marriage – Estates Law

Legal Consequences – If a spouse dies...

- If the spouse dies <u>with</u> a will, then the survivor can sue to claim a larger share of the deceased's estate.
- If the spouse dies <u>without</u> a will, then the inheritance of the spouse/partner depends on whether the deceased had children:
 - no children = entire share to spouse/partner
 - if all descendants of deceased are also descendants of survivor = entire share to survivor
 - if any of deceased's descendants are <u>not</u> descendants of the surviving spouse/partner, then survivor gets preferential share
- Rights as against a family home

Predatory Marriage: What you need to know about a growing threat

Capacity to Marry



Capacity to Marry - Legislation

Marriage Act, R.S.B.C. 1996, c. 282:

- solemnizing marriages
- licence requirements
- manner in which marriages are registered

Capacity to Marry - Policy

Respect for the adult's autonomy and right to make their own choices

VS.

Protection of vulnerable persons who may have diminished capacity



Capacity to Marry

- requires more than mere appreciation of marriage ceremony
- must understand nature of marriage contract, responsibilities of marriage
- marriage is considered a "simple contract"

Capacity to Marry

- different test of capacity for every action
- "capacity hierarchy"
- decisional capacity to marry is the "simplest"

Capacity to Marry - Origin

Durham v Durham (1885), 10 P.D. 80

- origin of description of marriage as "not requiring a high degree of intelligence to understand"
- idea of marriage as requiring "protection" by the man, "submission" by the woman

Capacity to Marry

A prospective spouse must understand at the very least that marriage involves the following responsibilities:

- (a) to cohabit and make a home with the other spouse;
- (b) to make financial provision for the spouse; and
- (c) to consider, in the appropriate circumstances, the possibility of having children.

Predatory Marriage: What you need to know about a growing threat

Capacity to Marry - Examples



Sung Estate, Re, [2003] O.J. No. 1593 (Ont. S.C.J.) affirmed by [2004] O.J. No. 4496 (Ont. C.A.)

- marriage found invalid
- to marry, a person must understand:
 - the nature of the marriage contract;
 - the state of previous marriages;
 - one's children; and
 - how they may be affected

Ross-Scott v Groves Estate, 2014 BCSC 435

- modern marriage
- can be incapable of managing financial affairs, but still capable of marriage
- marriage found invalid

Devore-Thompson v Poulain, 2017 BCSC 1289

- decisional capacity to marry requires an understanding of several factors
- predatory marriage
- marriage found invalid

Hunt v. Worrod, 2017 ONSC 7397

- whether person has capacity to understand the nature of the contract and duties and responsibilities it creates
- informed by the ability to manage oneself and one's affairs
- tension between autonomy and possibility that the adult did not fully appreciate how marriage affected his legal status or contractual obligations
- marriage invalid

Predatory Marriage: What you need to know about a growing threat

Elder Abuse – What to watch for



Elder Abuse Defined

Elder abuse occurs where harm is caused, or adequate care is not provided, to an older adult. It can take different forms:

- physical
- financial
- psychological
- sexual
- neglect

Elder Abuse – Warning Signs

- unexplained injury (bruises, sprains, broken bones) or changes in body weight
- torn clothing
- controlling behaviour by a caregiver or other person
- signs that may look like dementia (mumbling to oneself, rocking)
- unsanitary living conditions or poor hygiene
- changes in spending or finances
- changes to estate plan
- unusual or unnecessary purchases

QUESTIONS / COMMENTS





Emily L. Clough

Partner

604.643.3164 | EClough@cwilson.com

Emily Clough is a Partner with Clark Wilson LLP. She regularly assists clients with complex estate and trust planning and administration issues and acts as counsel on estate, trust, and elder law capacity litigation matters. Emily publishes and teaches on estate, trust, and elder law matters. She was lead counsel in a recent British Columbia case where the Court set aside an alleged predatory marriage as being invalid.

These materials are necessarily of a general nature and do not take into consideration any specific matter, client or fact pattern