

Capacity training completed for the AGTA does not specifically apply to the PDA, but this knowledge and skill set can be transferred and utilized in completing some of the schedules.

### Forms Utilized from Adult Guardianship and Trusteeship Act (AGTA)

Decision Making Option	Forms Utilized from AGTA
<b>Emergency Health Care</b>	<p>No specific form.</p> <p>If possible the physician must obtain the written opinion of a 2<sup>nd</sup> physician or health care provider.</p>
<b>Specific Decision Making</b>	<p><b>Form 6:</b> “Specific Decision Making” for specific health care interventions and relocation into or out of a facility. Must be completed by a physician, dentist or nurse practitioner. A full capacity assessment is not needed. A court order is not needed.</p> <p><b>Form 10:</b> Section 96 Capacity Assessment. Is used when a dispute arises. A full capacity assessment is completed regarding health care or temporary admission to or discharge from a residential facility under the specific decision-making provisions of the Act. Gives the health care provider authority to select a decision-maker from a ranked list in legislation for one, specific health care or residential facility placement decision. Does not apply to end of life decisions or psychiatric treatment decisions under the Mental Health Act.</p>
<b>Supported Decision Making</b>	<p><b>Form 1:</b> “Supported Decision-making Authorization” based on their capacity a person may benefit from assistance when obtaining information, overcoming language barriers, communicating decisions, etc. No formal capacity assessment is required.</p> <p><b>Form 2:</b> “Termination of Supported Decision-making Authorization”</p>
<b>Co-Decision Making order</b>	<p><b>Form 3:</b> “Capacity Assessment Report (Co-Decision Making)”. Cognition is significantly impaired and substantially limited. Examples might include developmental delay, an organic, degenerative or neurologic disorder, brain injury or chronic mental illness. A capacity assessment is completed which identifies that the individual is able to make decisions with support. Court ordered.</p> <p><b>Form 5:</b> “Complaint Respecting a Co-decision-maker, Guardian or Trustee” for investigation of co-decision-makers, guardians or trustees who are not complying with the order, failing in their duties with the likely result being mental or physical harm or financial loss.</p>
<b>Guardianship Order</b>	<p><b>Form 4:</b> “Capacity Assessment Report (Guardianship or Trusteeship or both)”. The individual has been assessed to lack capacity to make personal decisions. Court ordered.</p> <p><b>Form 5:</b> “Complaint Respecting a Co-decision-maker, Guardian or Trustee” for investigation of co-decision-makers, guardians or trustees who are not complying with the order, failing in their duties and this is likely to cause mental or physical harm or financial loss.</p>

<p><b>Trusteeship Order</b></p>	<p><b>Form 4:</b> “Capacity Assessment Report (Guardianship or Trusteeship or both)”. The individual has been assessed to lack capacity to make financial decisions. Court ordered.</p> <p><b>Form 5:</b> “Complaint Respecting a Co-decision-maker, Guardian or Trustee” for investigation of co-decision-makers, guardians or trustees who are not complying with the order, failing in their duties and this is likely to cause mental or physical harm or financial loss.</p>
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\*No longer any forms 7, 8 or 9 contained within form 6\*