

Summary of Forms – Schedules for the Personal Directive Act

Capacity training completed for the AGTA does not specifically apply to the PDA, but this knowledge and skill set can be transferred and utilized in completing some of the Schedules.

Forms Utilized from Personal Directive Act

Creation of a Personal Directive	Schedules 1 "Personal Directive", form to create a personal directive
Declaring Incapacity	Schedules 2 "Declaration of Incapacity to Make Decisions about a Personal Matter (To be completed by a person designated in the Personal Directive and a Physician or Psychologist)" Used when the person designated in the personal directive to determine capacity (the agent) consults with a physician or psychologist. Schedules 3 "Declaration of Incapacity to Make Decisions about a Personal Matter (To be completed by a Physician or Psychologist and another Service Provider)" Completed by a physician or psychologist as well as a health care provider who feels confident in their ability to complete capacity assessments.
Regaining Capacity	Schedules 4 "Determination of Regained Capacity (To be completed by a person designated in the Personal Directive and a Physician or Psychologist)" Used after a personal directive is in effect when an agent of the maker notices a significant change in the maker's capacity and a service provider who provides health care services agrees that the maker has regained the capacity to make decisions about personal matters. Schedules 5 "Determination of Regained Capacity (To be completed by a Physician or Psychologist and a person designated in the Personal Directive)" Similar to Schedule 4, the service provider who provides or intends to provide health care services to the maker notices a significant change in the maker's capacity. Schedules 6 "Determination of Regained Capacity (To be completed by a Physician or Psychologist and another Service Provider)" Completed by 2 service providers, one of whom is a physician or psychologist after a personal directive is in effect when the agent and a service provider who provides health care services to the maker disagree that the maker has regained capacity to make decisions about personal matters.
Complaints	Schedules 7 "Complaint to the Public Guardian" Utilized for lodging a complaint to the Office of the Public Guardian.